

# Advising Course Plan - Finance Major - Certified Financial Planning Concentration

FINA 423	Certified Financial Planning Capstone I	0.5
MGMT 495	Strategic Management	1
General Elective		1
General Elective		1
<b>Term Units</b>		<b>3.5</b>

**Total Unit: 32**

\* Any General Education Courses in these categories: ONE (1) course unit from (A) Creative Art OR Modern Language; ANY TWO (2) course units from (B) Culture and Belief, (S) Individual, Society & Social Systems, (H) Historical Inquiry, (P) Physical and Natural World, (Q) Quantitative Reasoning, Modern Language course at any level, or (A) Creative Art (includes A, or MUSC, MUSA, or MUSE credit courses.)

<sup>1</sup> Select one of the following: INTL 201B, MKTG 420B, ECON 201H, HIST 376S, INSU 201H, WLG

**First Year**

<b>Fall</b>		<b>Units</b>
FSEM 100	First Year Seminar	1
ECON 104S	Foundations of Economics I	1
SOBA 200	Professional Communications	1
General Education Requirement*		1
<b>Term Units</b>		<b>4</b>

**Spring**

SOBA 209V	Introduction to Business Ethics	1
MATH 117Q	Quantitative Analysis for Business	1
General Education Requirement*		1
General Education Requirement (Creative Arts or Language 102L level or above)		1
<b>Term Units</b>		<b>4</b>

**Second Year**

<b>Fall</b>		
ACCT 201	Fundamentals of Accounting	1
BSAN 250	Business Systems Analytics	1
General Education Requirement*		1
General Elective		1
<b>Term Units</b>		<b>4</b>

**Spring**

MGMT 305	Management and Leadership	1
International General Education Requirement <sup>1</sup>		1
General Elective		1
General Elective		1
<b>Term Units</b>		<b>4</b>

**Summer**

Transfer students may need to satisfy some requirements in Summer.

<b>Term Units</b>	<b>0</b>
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**Third Year**

<b>Fall</b>		
STAT 301Q	Business Statistics	1
FINA 311	Financial Management	1
MKTG 315	The Marketplace and Consumers	1
FINA 318	Fundamentals of Financial Planning	1
<b>Term Units</b>		<b>4</b>

**Spring**

Junior Seminar		1
FINA 320	Investments	1
FINA 303	Money and Financial Institutions	1
FINA 402	Estate Planning and Insurance	1
General Elective		.5
<b>Term Units</b>		<b>4.5</b>

**Fourth Year**

<b>Fall</b>		
ACCT 301	Federal Taxation of Individuals	1
FINA 401	Retirement Planning	1
General Elective		1
General Elective		1
<b>Term Units</b>		<b>4</b>

**Spring**