

Advising Course Plan - Finance Major - Certified Financial Planning Concentration

MGMT 495	Strategic Management	1
General Elective		1
General Elective		1
Term Units		4

Total Unit: 32

*

Any General Education Courses in these categories: ONE (1) course unit from (A) Creative Art OR Modern Language; ANY THREE (3) course units from (B) Culture and Belief, (S) Individual, Society & Social Systems, (H) Historical Inquiry, (P) Physical and Natural World, (Q) Quantitative Reasoning, Modern Language course at any level, or (A) Creative Art (includes A, or MUSC, MUSA, or MUSE credit courses.)

First Year		
Fall		Units
FSEM 100	First Year Seminar	1
ECON 104S	Foundations of Economics I	1
SOBA 200	Professional Communications	1
General Education Requirement*		1
Term Units		4
Spring		
MATH 122Q	Calculus for Business Decisions	1
SOBA 209V	Introduction to Business Ethics	1
General Education Requirement*		1
General Education Requirement (Creative Arts or Language 102L level or above)		1
Term Units		4
Second Year		
Fall		
ACCT 201	Fundamentals of Accounting	1
SOBA 201	Fundamentals of Financial Analysis	1
General Education Requirement*		1
General Elective		1
Term Units		4
Spring		
SOBA 202	Fundamentals of Organizations and Markets	1
INTL 201	International Business and Culture	1
General Elective		1
General Elective		1
Term Units		4
Summer		
Transfer students may need to satisfy some requirements in Summer.		
Term Units		0
Third Year		
Fall		
SOBA 203	Fundamentals of Marketing and Technology	1
STAT 301Q	Business Statistics	1
FINA 303	Money and Financial Institutions	1
General Elective		1
Term Units		4
Spring		
Junior Seminar		1
FINA 318	Fundamentals of Financial Planning	1
FINA 320	Investments	1
General Elective		1
Term Units		4
Fourth Year		
Fall		
ACCT 301	Federal Taxation of Individuals	1
FINA 401	Retirement Planning	1
FINA 402	Estate Planning and Insurance	1
General Elective		1
Term Units		4
Spring		
FINA 423	Certified Financial Planning Capstone	1